

FIRST AMENDMENT DATED 11th April 2024 TO THE E-AUCTION PROCESS DOCUMENT DATED 13th MARCH 2024 FOR SALE OF SANDHYA PRAKASH LIMITED AS A GOING CONCERN, AND/OR SALE OF THE ASSETS OWNED BY SANDHYA PRAKASH LIMITED (UNDER LIQUIDATION) COMMENCED VIDE ADVERTISEMENT DATED 13th March 2024

With regard to the captioned subject, the undersigned liquidator of Sandhya Prakash Limited, hereby makes the following amendments (“**First Amendment**”) to E-Auction Process Document dated 13th March 2024 (“**Process Document**”) for sale of Sandhya Prakash Limited as a going concern, and/or sale of the assets owned by Sandhya Prakash Limited (Under Liquidation) under the provisions of the Insolvency & Bankruptcy Code, 2016 (“**Code**”) read with IBBI (Liquidation Process) Regulations, 2016 (“**Liquidation Process Regulation**”):

Pursuant to this First Amendment, the schedule of e-auction pursuant to the Process Document at Clause D 1) shall stand replaced with the following:

ACTIVITY	Last date
Issuance of Tender Document	11th April 2024
Uploading of documents specified in Clause 2.4 (c) and Clause 2.4(d)	23rd April 2024
Last Date of declaring qualified bidder	23rd April 2024
Last date of Inspection to be done by	24th April 2024
Payment of EMD	25th April 2024
Intimation to Eligible Bidders	25th April 2024
(Option A)	
Commencement of e-Auction process	26th April 2024 at 11.00 a.m.
Completion of e-Auction process	26th April 2024 at 1.00 p.m.
(Option B)	
Commencement of e-Auction process	26th April 2024 at 2.00 p.m.
Completion of e-Auction process	26th April 2024 at 4.00 p.m.
Intimation to the Successful Bidder	Upto 26th April 2024
Payment of 25% of the bid amount by the Successful Bidders	Upto 3rd May 2024
Payment of balance 75% of the bid amount by the Successful Bidders	Upto 25th July 2024
Issuance of Sale Certificate	Upto 9th August 2024

All the other terms and conditions of the Process Document shall continue to apply. Capitalised terms used but not defined in this First Amendment shall have meaning ascribed to such terms in the Process Document, the Code and the Liquidation Process Regulations.

SD/-
C.A Devendra Jain
Liquidator
Sandhya Prakash Limited
(Under Liquidation)

Date: 11th April 2024
Place: BHOPAL