

AMENDMENT DATED 14th AUGUST 2023
TO THE E-AUCTION PROCESS DOCUMENT DATED 16TH JULY 2023
FOR SALE OF
SANDHYA PRAKASH LIMITED AS A GOING CONCERN
AND/OR
SALE OF THE ASSETS OWNED BY SANDHYA PRAKASH LIMITED
(UNDER LIQUIDATION)

The undersigned liquidator of Sandhya Prakash Limited, hereby makes the following amendments (“Amendment”) to E-Auction Process Document dated 16TH JULY 2023 (“Process Document”) for sale of Sandhya Prakash Limited as a going concern and/or sale of the assets owned by Sandhya Prakash Limited (Under Liquidation), under the provisions of the Insolvency & Bankruptcy Code, 2016 (“Code”) read with IBBI (Liquidation Process) Regulations, 2016 (“Liquidation Process Regulation”). This amendment is in reference to addendum to E-Auction Sale Notice published on 14th AUGUST 2023.

Pursuant to this Amendment, the schedule of e-auction Clause D 1) shall stand replaced with the following:

| ACTIVITY | LAST DATE (in calendar days) |
|---|---|
| Issuance of Tender Document | 14 th August 2023 |
| Inspection of the Company/location /documents/assets etc. | 28 th August 2023 11.00 A.M. to 05.00 P.M. |
| Uploading of documents specified in Clause C.4. (c) and Clause C.4. (d) and payment of EMD as per this Document | 29 th August 2023 to 10 th September 2023 |
| Intimation to Eligible Bidders | 09 th September 2023 |
| For option A | |
| Commencement of E-Auction process | 11 th September 2023 at 11.00 A. M. |
| Completion of E-Auction process | 11 th September 2023 at 01.00 P. M. |
| For option B | |
| Commencement of E-Auction process | 11 th September 2023 at 02.00 P. M. |
| Completion of E-Auction process | 11 th September 2023 at 04.00 P.M |
| Completion of E-Auction process | 11 th September 2023 at 4.00 P. M. |
| Intimation to the Successful Bidder | 11 th September 2023 |

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|---|---------------------------------------|
| Payment of 25% of the bid amount by the Successful Bidders | Up to 18 th September 2023 |
| Payment of balance 75% of the bid amount by the Successful Bidders | Up to 10 th December 2023 |
| Issuance of Sale Certificate | Up to 15 th January 2023 |

All the other terms and conditions of the Process Document dated 16TH JULY 2023 shall remain unaltered. Capitalized terms used but not defined in this Amendment shall have meaning ascribed to such terms in the Process Document, the Code and the Liquidation Process Regulations.

SD/-

C.A Devendra Jain

Liquidator

Sandhya Prakash Limited

(Under Liquidation)

Date: 14th August 2023

Place: BHOPAL