

SANDHYA PRAKASH LIMITED (UNDER LIQUIDATION)

Regd. Office: Sandhya Prakash Bhavan, Malviya Nagar, Bhopal - 462 003
(Liquidator's Address: Mall Management Office, IInd Floor, Aura Mall, E-8, Arera Colony, Bhopal,
Madhya Pradesh – 462 039)

E-AUCTION SALE NOTICE

SALE AS PER THE INSOLVENCY AND BANKRUPTCY CODE, 2016 (IBC)

Pursuant to order dated 20.09.2019 passed by Hon'ble National Company Law Tribunal, Ahmedabad read with order dated 01.12.2022 passed by Hon'ble National Company Law Tribunal, Indore, offers are invited by the undersigned for the going concern sale of Sandhya Prakash Limited (Under Liquidation), as per regulation 32(e) read with regulation 32A of IBBI (Liquidation Process) Regulations, 2016 (“**Liquidation Regulations**”). E-auction will be conducted on “**AS IS WHERE IS**”, “**AS IS WHAT IS**”, “**WHATEVER THERE IS**” AND “**NO RECOURSES**” BASIS.

The sale will be done by undersigned through e-auction service provider - E- Procurement Technologies (P) Limited via website <https://ncltauction.auctiontiger.net>

Brief particulars of sale are as follows:

(Amount in INR)

| Sr. No. | Description | Reserve Price | EMD | Incremental Bid Amount |
|--|--|---------------|-------------|------------------------|
| Sale of Sandhya Prakash Limited (under liquidation) as a Going Concern Date and Time of Auction: 18th January 2023 between 11 A.M. to 1 P.M. | | | | |
| 1 | Sale of Corporate Debtor as going concern as per Regulation 32(e) and 32A of Liquidation Regulations Specific exclusion: Cash and cash equivalents, other bank balances | 52,24,47,000 | 5,22,44,700 | 5,00,000 |

TERMS & CONDITIONS:

1. E-Auction will be conducted to sale of the aforesaid strictly on “**AS IS WHERE IS**”, “**AS IS WHAT IS**”, “**WHATEVER THERE IS**” AND “**NO RECOURSES**” BASIS.
2. The sale shall be subject to the terms and conditions prescribed in the e-auction process document/tender document and is available at <https://ncltauction.auctiontiger.net>.
3. Intending purchasers/bidders holding valid User ID/ Password and having confirmed payment of EMD through NEFT/ RTGS only shall be eligible for participating in the auction/sale. Interested purchasers/bidders, who require assistance in creating login ID & password, uploading data, submitting bid etc. may contact E- Procurement Technologies (P) Limited, Mr. Praveen Kumar

Thevar, Mobile No. + 91 97227 78828/ + 91 79681 36855/854, Email: nclt@auctiontiger.net & Praveen.thevar@auctiontiger.net.

4. E-auction process document/tender document containing online E-auction form, declarations, general terms and conditions are available on the said website as well as on the website of the aforesaid corporate debtor/Company under liquidation www.sandhyaprakash.com & www.auramall.in
5. Date & Time of Inspection: 5th January 2023 from 11.00 a.m. to 05.00 p.m.
6. For information on e-auction process document/tender document, terms and conditions, property and other queries, email your request at liq.sandhya@gmail.com, Contact person CA Amit Kumar Agrawal + 91 98269 01017.
7. Interested purchasers/bidders shall have to submit request letter of participation/ KYC/ proof of EMD etc. till 16th January 2023 up to 5:00 P.M. to the undersigned.
8. The Liquidator reserves its rights to reject any or all the offers or accept offer for one or more options received without assigning any reasons, whatsoever. Further, the Liquidator shall have absolute right to accept or reject all or any bids/offers or adjourn/postpone/cancel the e-auction, at any stage without assigning any reason thereof.
9. The e-auction/sale shall be subject to the provisions of the Insolvency and Bankruptcy Code, 2016 and rules/regulations made thereunder

SD/

C.A. Devendra Jain
Liquidator
Sandhya Prakash Limited
(Under Liquidation)

Date: 16th December 2022
Place: BHOPAL