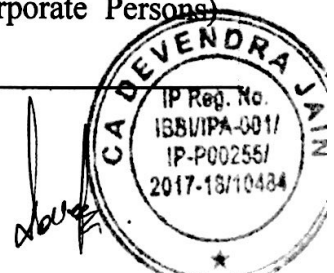


Invitation of Resolution Plans

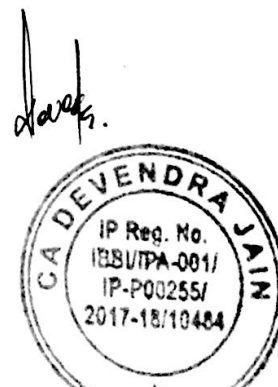
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF (Sandhya Prakash Limited)

S. No.	Particulars	Particulars
1	NAME OF CORPORATE DEBTOR	Sandhya Prakash Limited
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	20.03.2002
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies-Gwalior
4.	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U22121MP2002PLC015029
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Sandhya Prakash Bhawan, 16 - Malviya Nagar, Bhopal - 462003, Madhya Pradesh
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	14-09-2017
7.	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	27-09-2018 (As per order dated 05.06.2018 date of receipt 29.06.2018 of said copy of order extending of CIRP) @
8.	DATE OF ISSUE OF INFORMATION MEMORANDUM	01-12-2017
9.	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	The information memorandum would be shared with prospective resolution applicants in electronic form as prescribed under regulation 36 (4) of The IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.



10.	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS *(EXTENSION)*	06-07-2018
11.	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	The Resolution professional will send the invitation in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre qualification criteria, if any approved by COC.
12.	DATE OF ISSUE OF EVALUATION MATRIX	06.07.2018
13.	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	Evaluation matrix shall be sent by electronic mail to the prospective resolution applicants.
14.	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS *(EXTENDED)*	14-08-2018
15.	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	In electronic form to the email ID mentioned against serial no. 17.
16.	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Devendra Jain Top floor, Swati Jewellers, Springfield Society, Judges bungalow road, Ahmedabad PIN:380054
17.	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	1109 & 1112, REGUS, 11 th Floor, B Wing, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013 sandhya.irp@gmail.com
18.	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00255/2017-18/10484



@ Said date may be extended further five (5) days as per Hon'ble NCLT direction (in case Hon'ble NCLT direction to do so)

Note 1: EOI received after 15th July 2018 but before last date of submission of resolution plan may be considered by COC/RP in their sole discretion.

Note 2: The original date of issue of EOI was 31st October 2017. However, as per the order dated 5th June 2018 by the Hon'ble NCLT, the corporate insolvency Resolution Process was further extended for 90 days. Hence, the date of inviting expression of interest and submission of resolution plan is extended.

Note 3: Estimated date of closure is calculated on the basis order of Hon'ble NCLT dated 05.06.2018 which has been received on 29.06.2018 allowing extension of time limit for CIRP for further 90 days. However, this date may change since as per the said order the NCLT has reserved its decision to declare the date of extension.

For & on behalf of Sandhya Prakash Limited

Resolution Professional

CA Devendra Jain

